

14<sup>th</sup> April 2023

To Listing Department The National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (East), Mumbai 400051 Symbol: TRENT	To Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 500251
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Dear Sir / Madam,

**Ref: SEBI Operational Circular dated 10<sup>th</sup> August 2021 - Fund raising by issuance of Debt Securities by Large Entities**

**Sub: Initial Disclosure by entity as a Large Corporate**

Please be informed that the equity shares of the Company are listed on BSE Limited and the National Stock Exchange of India Limited. Further, the Un-secured Redeemable Non-Convertible Debentures of the Company are listed on the National Stock Exchange of India Limited. As per captioned circular of SEBI, please find below the initial disclosure:

Sr. No.	Particulars	Details
1	Name of the company	Trent Limited
2	CIN	L24240MH1952PLC008951
3	*Outstanding borrowing of company as on 31 <sup>st</sup> March 2023	₹ 500 Crores (raised through issue of Listed Rated Unsecured Redeemable Non-Convertible Debentures, on private placement basis)
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	CARE AA+ Stable Care Ratings Limited  ICRA AA+ Stable ICRA Limited
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\* Outstanding long-term borrowings with original maturity of more than 1 year.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of the SEBI's Operational Circular dated 10<sup>th</sup> August 2021 (as updated).

This is for your information and records.

Thanking you,  
Yours faithfully,  
For Trent Limited

Neeraj Basur  
Chief Financial Officer  
Email Id: [investor.relations@trent-tata.com](mailto:investor.relations@trent-tata.com)

M. M. Surti  
Company Secretary  
Email Id: [investor.relations@trent-tata.com](mailto:investor.relations@trent-tata.com)

REGISTERED OFFICE : BOMBAY HOUSE, 24, HOMI MODY STREET, MUMBAI - 400 001. TEL.: (91-22) 6665 8282 FAX : (91-22) 2204 2081

CORPORATE OFFICE : TRENT HOUSE, G-BLOCK, PLOT NO. C-60, BESIDE CITI BANK, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051. TEL.: (91-22) 6700 9000 FAX : (91-22) 6700 8100

Email id - [westside@trent-tata.com](mailto:westside@trent-tata.com) Website - [www.trentlimited.com](http://www.trentlimited.com) CIN - L24240MH1952PLC008951

25<sup>th</sup> April 2023

<p>To Listing Department The National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (East), Mumbai 400051 Symbol: TRENT</p>	<p>To Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 500251</p>
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Dear Sir / Madam,

**Ref: SEBI Operational Circular dated 10<sup>th</sup> August 2021 - Fund raising by issuance of Debt Securities by Large Entities**

**Sub: Annual Disclosure by entity identified as Large Corporate**

Please be informed that the equity shares of the Company are listed on BSE Limited and the National Stock Exchange of India Limited. Further, the Unsecured Redeemable Non-Convertible Debentures of the Company are listed on the National Stock Exchange of India Limited.

As per captioned circular of SEBI, please find below the Annual Disclosure for FY23:

1. Name of the company Trent Limited
2. CIN L24240MH1952PLC008951
3. Report filed for FY FY 2022-23
4. Details of the Current Block (all figures in ₹ Crore):

Sl. No.	Particulars	Details
1	2-year block period (Specify financial years)	FY 2022-23, FY 2023-24
2	Incremental borrowing done in FY (T) <b>(a)</b>	Nil
3	Mandatory borrowing to be done through debt securities in FY (T) <b>(b)=(25% of a)</b>	Nil
4	Actual borrowing done through debt securities in FY (T) <b>(c)</b>	Nil
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). <b>(d)</b>	Nil
6	Quantum of (d), which has been met from (c) <b>(e)</b>	Nil
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} <b>(f)= (b)-[(c)-(e)]</b> <b>{If the calculated value is zero or negative, write "nil"}</b>	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹ Crore):

Sl. No.	Particulars	Details
1	2-year Block period (Specify financial years)	FY 2021-22, FY 2022-23
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} <sup>#</sup>	Not Applicable

<sup>#</sup>(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

This is for your information and records.

Thanking you,  
Yours faithfully,  
For Trent Limited

M. M. Surti  
Company Secretary  
Email Id: [investor.relations@trent-tata.com](mailto:investor.relations@trent-tata.com)

Neeraj Basur  
Chief Financial Officer  
Email Id: [investor.relations@trent-tata.com](mailto:investor.relations@trent-tata.com)